

### West Coast Partnership to Promote Alternative Fuel Corridors

### The Landscape & Opportunities for Mediumand Heavy-Duty Vehicles

Alternative Fuel Infrastructure Corridor Coalition (AFICC)

Washington Workgroup

Webinar Session #2

Friday, September 21, 2018

10:30 a.m. – 12:00 p.m. PT

### Overview

- AFICC Goals and Objectives
- Oregon Workgroup Roadmap
- Discussion Leader Presentations: Oregon Alternative Fuel Vehicle and Infrastructure Priorities, Needs and Opportunities
- Workgroup Discussion



### **Today's Discussion Leaders**

### **Program Facilitators**

- John Mikulin, Environmental Protection Specialist, EPA Region 9
- Alycia Gilde, Director, CALSTART

### **Presentations by:**

- Diane Turchetta, Transportation Specialist, FHWA
- Tonia Buell, Project Development Manager, Innovative Partnerships, WSDOT
- Kelly McGourty, Manager, Transportation Planning, PSRC
- Erik Saganic, Air Resources Specialist, PSCAA
- Jim Jensen, Senior Bio-energy and Alternative Fuels Specialist, WSU



### **West Coast MD/HD Alternative Fuel Corridors**

Interstate collaboration is needed to develop west coast corridors for MD/HD AFV fueling similar the one shown here for LD ZEVs. This would help to address:

- Emission reductions
- Fuel supply diversity
- Sustainable freight, public works, refuse collection, transit & school bus
- Local job creation and economic development

### Zero Emission Corridor Nomination — 1-5 & US-101



### MD/HD Alternative Fuel Infrastructure Corridor Coalition

- 1. Convene a stakeholder coalition focused on M/HD alternative fuel infrastructure deployment.
- 2. Conduct stakeholder workgroups & targeted outreach to identify desired/unfunded M/HD alternative fuel stations.
- 3. Synthesize stakeholder input into a plan document.
- 4. Use the plan to support project development, leverage existing funds, and seek joint applications to US DOT and other competitive funding programs.
- 5. Obtain federal funding assistance to help implement infrastructure in California, Oregon and Washington (i.e., natural gas, propane, electric vehicle charging and hydrogen for public and private M/HD fleets).



### **AFICC Project Overview**

#### Needs

- Prioritize Hot Spots (Areas of Congestion, Communities, Intermodal Freight Hubs)
- ID Alt. Fuel Infrastructure Gaps
- ID Best Techs/Fuels for Vocational/ Transportation Activities/Project Areas

#### **Draft Implementation Plan**

- Include Themes & Priorities
- Outline Strategy & Actions
- Provide Recommendations
- ID AFV Project Partnerships
- Estimate Project Costs & ID Funds

### **Develop AFV Stakeholder Synthesis**

- Summarize Workgroup Feedback
- Respond to Questions
- Outline Critical Barriers & Challenges
- Evaluate Needs & Costs for AFV Infrastructure

Facilitate
Workgroup Sessions
[CA, OR & WA]
Collect Feedback, Compile
Info, & Research Q's

#### **Establish Framework**

- Define Workgroup Discussion Objectives
- ID Key Stakeholders
- ID Coalition-Supporting Resources
- ID Direct Outcomes

### **Opportunities**

 ID partnerships with Freight Shippers, Carriers, BCOs, Ports, Railroads, Truck Associations (LMCs/IOOs) Truck Stops, Warehouses, EDCs, and Cities on Coordinated Alt. Fuel Corridor Projects



### **Alternative Fuel Infrastructure Corridor Coalition (AFICC) 2018 Washington Workgroup Roadmap**

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Partners provide an update on alternative fuel activities & opportunities to promote emission reductions, advance clean techs, & transportation sustainability through alternative fuel corridors.

Session #2 **Natural Gas & Propane Technologies** 

Thursday, Nov. 1, 2018 2:30 - 4:00 p.m. PT

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Technology manufacturers and fueling infrastructure providers provide information on the latest emerging technologies, operational suitability, infrastructure considerations, & fleet best practices. These sessions are open to CA, OR and WA partners.

Partners provide input on critical gaps & infrastructure needs along key corridors & evaluate actions and funding opportunities to support partnership, coordination & project implementation.



Session # 1: Thurs. 8/30/18 11:00 - 12:00 p.m.



### **Champion Strategy Calls**

Session # 2: Fri. 10/12/18 11:00 – 12:00 p.m.



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### FHWA Alternative Fuels Corridor Program

WEST COAST COLLABORATIVE - ALTERNATIVE FUEL INFRASTRUCTURE CORRIDOR COALITION WEBINAR

DIANE TURCHETTA | U.S. DEPARTMENT OF TRANSPORTATION



# National Alternative Fuel Corridors











To improve the mobility of alternative fuel vehicles, the U.S. Department of Transportation (DOT) has designated national corridors in strategic locations along major highways for:

- Plug-in electric vehicle charging
- ▶ Hydrogen fueling
- ► Propane (LPG) fueling
- Natural gas (CNG, LNG) fueling

### Combined Results

- > Designations....
  - √ 58 nominations
  - ✓ Includes portions/segments of 84 Interstates, along with 43 US highways/state roads
  - ✓ Comprise 44 states plus D.C.
  - Covers over 100,000 miles of the National Highway System (all fuels combined)

### FY 2018 Request for Nominations

- Anticipate issuing Round 3 request for nominations in September 2018
- Distributed through FHWA Division Offices
- Nominations due the end of <u>January 2019</u>
- Designations made in spring 2019
- No anticipated change in designation criteria
- Some changes in shapefile submissions

# Regional Alternative Fuel Corridor Convening's

- The purpose is to help state and local agencies identify Interstate corridors that are potential candidates for designation or need additional facilities to change the designation from Corridor-Pending to Corridor-Ready.
- Representatives from states in the targeted region will be invited and multiple cross-state corridors will be discussed and analyzed for designation potential.



I-26 (South Carolina)

# Regional Alternative Fuel Corridor Convening's

- Midwest June 12 (St. Paul, MN)
- Southeast Sept 25 (Charleston, SC)
- REV West States Spring/Summer 2019
- ➤ NE/Mid-Atlantic Fall 2019
- Texas and surrounding states 2019

### Future of AFC Program



### For More Information

### DOT Alternative Fuel Corridor Team Contact Information

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Stephen Costa

Volpe Center 617-494-3852

stephen.costa@dot.gov

### Resources

FHWA Alternative Fuels Corridor website http://www.fhwa.dot.gov/environment/alternative\_fuel\_corridors/

MUTCD Memorandum - Signing for Designated Alternative Fuel Corridors https://mutcd.fhwa.dot.gov/resources/policy/alt\_fuel\_corridors/index.htm

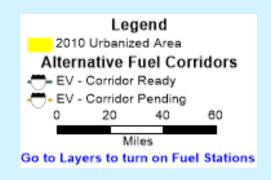
DOE/NREL Alternative Fueling Station Locator https://www.afdc.energy.gov/locator/stations/

# Rounds 1 & 2 EV Map - Corridor Ready and Pending



# Rounds 1 & 2 EV Map for HI - Corridor Ready and Pending







# Rounds 1 & 2 CNG Map - Corridor Ready and Pending



# Rounds 1 & 2 LNG Map - Corridor Ready and Pending



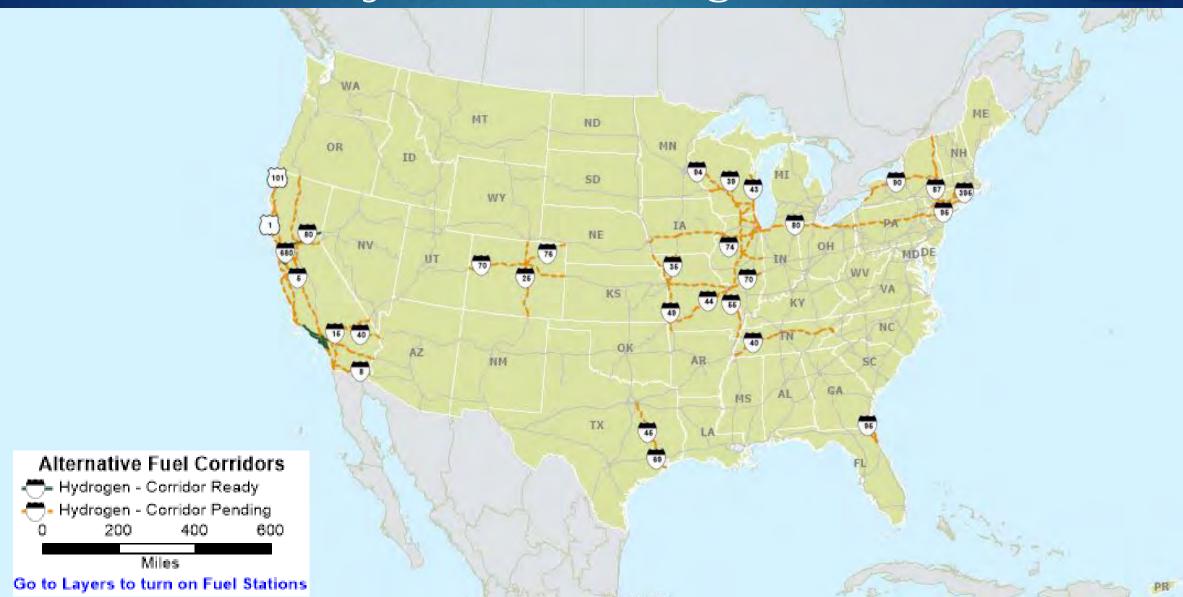
### Rounds 1 & 2 LPG Map - Corridor Ready and Pending

\_PG - Corridor Ready

Miles



# Rounds 1 & 2 HYD Map - Corridor Ready and Pending





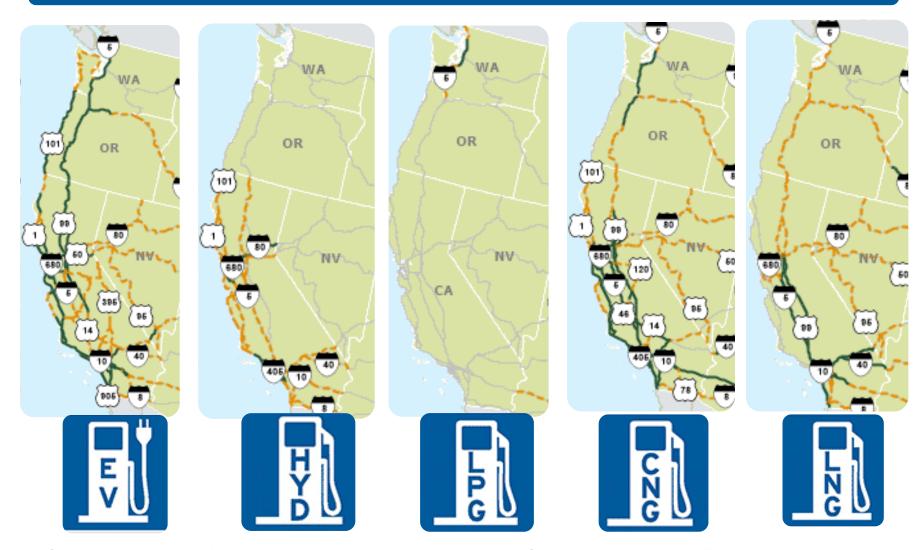
## Washington State Freight Transportation System

### Medium- and Heavy-Duty Alternative Fuel Landscape & Opportunities

Tonia Buell | Project Development Manager, Innovative Partnerships WCC - AFICC Webinar September 21, 2018

### **FHWA Alternative Fuel Corridors**





Green routes = "signage ready"

Orange routes = "signage pending"

### Pacific Coast Collaborative Vision and Roadmap for a Low-Carbon Transportation System



British Columbia, Washington, Oregon and California partnership to accelerating the transformation of energy systems, buildings, and transportation.

### For Medium- and Heavy-Duty Vehicles:

- Transitioning to low-carbon and zero emission alternatives to fossil diesel fuel in trucks, ships, ferries, and other modes.
- Shifting freight transport from heavy-duty diesel vehicles to more fuel-efficient modes, such as rail or sea.
- Developing West Coast low-carbon and zero emission fuel corridors within our region and connecting to the rest of North America.
- Electrifying non-road equipment at ports, airports, and other public and private facilities, including encouraging and supporting development of new technologies.

Source: www.pacificcoastcollaborative.org

### West Coast Electric Highway





Accelerating EV adoption by promoting robust charging corridors.

**Connecting Communities and Enabling Long Distance Travel** 

### **Seamless EV Driver Experience**

- Equipment Specifications
- Highway Signs
- Branding and Marketing

I-5, Hwy 99, US 101, and other major highway corridors

Common vision, patchwork of funding and projects

www.westcoastelectrichighway.com

### Freight and Trade Drive Washington's Economy

### Washington is one of the most trade-dependent states in the nation per capita

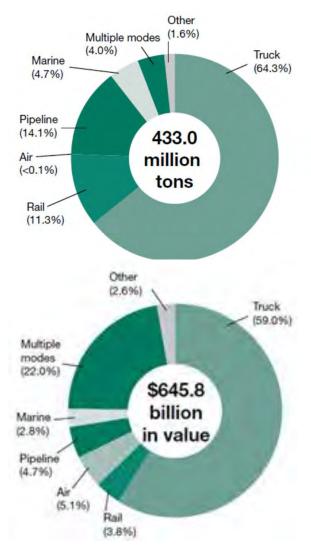
- \$126 billion in total imports and exports value
- 11,352 small and medium sized goods exporters

### Freight-dependent industries have major economic effect

- 1.4 million jobs in freight-dependent industries (wholesale/retail, manufacturing, construction, transportation, agriculture, forest products)
- \$550 billion in gross business income for freight-dependent sectors

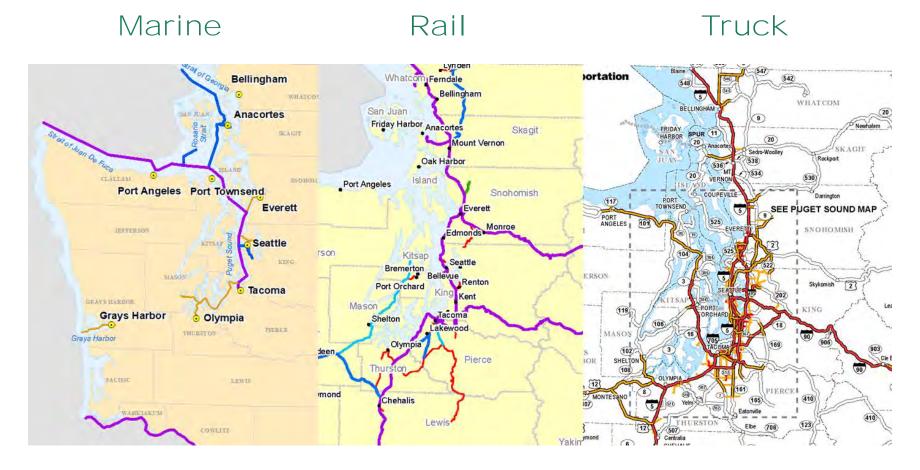
### **Freight System Components**

- Global gateways: access to national and international markets
  - Asia \$37B in value
  - Alaska \$5B in value
  - Canada \$19B in value
- Made in Washington: freight manufactured or produced statewide
  - Manufacturing \$176B in value
  - Food and Agriculture \$49B in value
- Delivering goods: local delivery for businesses and residents
  - Warehousing and Distribution \$302B in value



2015 Freight Tonnage & Value

### Freight and Goods Transportation System



W-1: More than 25M tons/yr W-2: 10M to 25M tons/yr

R-1: More than 5M tons/yr R-2: 1M to 5M tons/yr T-1: More than 10M tons/yr T-2: 4M to 10M tons/yr

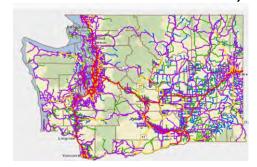
### Freight System Planning

#### WSDOT's Role:

- Helps identify priority freight improvement projects in consultation with freight stakeholders
- Engages with Freight Advisory Committee (WAFAC),
   MPOs/ RTPOs, cities, counties, ports, associations, local jurisdictions, and project owners
- Assists with identifying and analyzing key freight issues: Economic Vitality, Preservation, Safety, Mobility, Environment, and Stewardship
- Creates planning documents to identify trends, issues and needs (forecast for 30% growth in freight by 2035)
- Supports strategies to improve freight transportation
- WSDOT Secretary of Transportation Roger Millar chairs the AASHTO National Special Committee on Freight
- Provides freight GIS planning tools: <u>www.wsdot.wa.gov/mapsdata/geodatacatalog/default.htm</u>



Freight and Goods
Transportation System (FGTS)



### **AFICC Initiative**

### **Potential Freight Partnership Opportunities:**

- Aligning strategy for multi-state "seamless" freight corridors across state lines.
- Identifying grant opportunities and securing funding
- Exploring new technologies & business models
- Coordinating multi-state alternative fuel corridor plans
- Nominating alternative fuel corridor designations
- Providing forum for information sharing and collaboration with west coast partners, freight community, and businesses
- Developing list of priority alternative fueling locations



### Thank you

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West Coast Collaborative Alternative Fuel Infrastructure Corridor Coalition

Medium- and Heavy-Duty Alternative Fuel Landscape & Opportunities September 21, 2018

### Who is PSRC?



### **Our Region**

- 4 Counties
- 82 Cities and Towns

### **Our Members**

- Cities, Counties, Ports and Transit
- State Agencies and Tribal Governments



### What We Do

Federal (MPO), & State (RTPO) designated planning organization

Transportation, Growth
Management, Economic Planning

Federal transportation funds to priority projects

Regional data and forecasts

Forum for regional issues

### Four-Part Greenhouse Gas Strategy



Land	User
Use	Fees
Technology	Choices

### Land Use

Implement VISION 2040

- Jobs housing balance
- Centers, transit oriented development and efficient Communities

### **User Fees**

Implement roadway pricing to support VMT reduction and reduce travel delay emissions

### Choices

Expand transportation choices that reduce GHG emissions

### **Technology**

Support development of technology to dramatically reduce tailpipe emissions

Complementary to the state program, other regional initiatives

### Four-Part Greenhouse Gas Strategy



Technology

- First adopted in 2010; includes assumptions for:
  - Electric vehicles, improved fuel economy, improvements to heavy duty vehicle standards, reduction of carbon in fuel
- Subsequent plan updates addressed implementation over time
  - Federal emissions standards and fuel economy, state efforts, market shares
- Planning for new scenarios for further technological improvements – focus on implementation

### **Current Work**



### **Technology**

- Identifying the nexus between the changing transportation paradigm ---
  - i.e, autonomous, connected, electric, shared
- and planning for growth to 2050 ---
  - i.e., issues around parking, public rights of way, development patterns, etc.

### **Current Work**



### **Freight**

- Identifying issues between changing supply chain / urban goods deliveries and land use decisions
  - Load / unload areas, parking, modal conflicts, etc.
- Regional truck parking issues
- Technology needs







#### Inequity of near-road air quality impacts

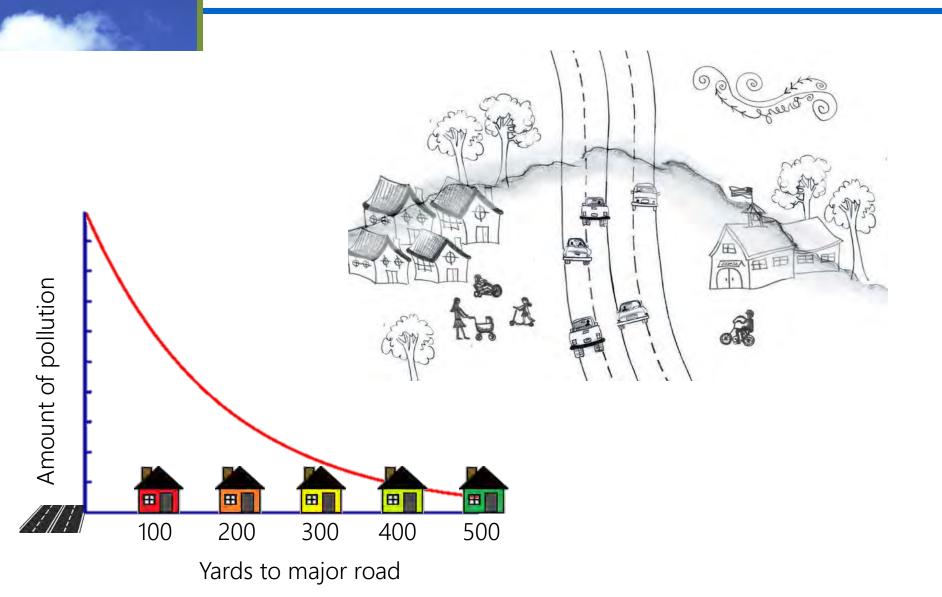


Erik Saganić Air Quality Scientist September 2018





### Many here live near busy roads



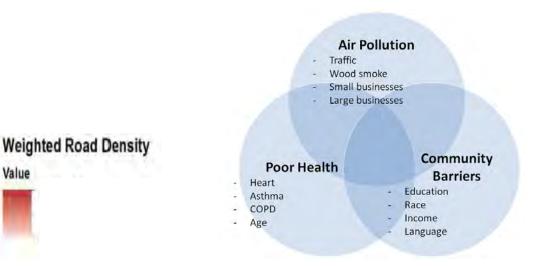


#### **Community Air Tool**



# ... lower income and minority races generally closer to traffic

**Environmental Justice Risk** 



http://arcg.is/1D8Kje





• Census – ACS 2012-2016 5-year average

WA DOH (2005-2014 Hospitalizations)

WSDOT 2017 Traffic Volume

Our air quality permit database





- Define our focus areas
  - Greater Duwamish Valley
  - Seattle Chinatown-International District
  - Auburn-Algona-Pacific
  - Working on another one now
- Way to prioritize our efforts and resources



## Thanks for your attention

**Erik Saganic** 

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206-689-4003



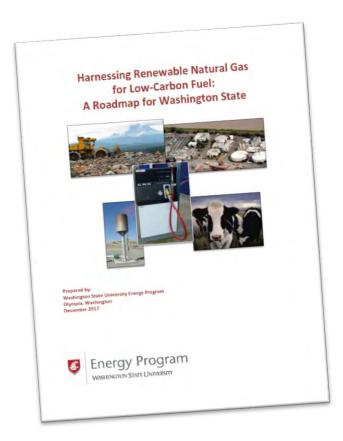
## RNG Development in Washington State

#### Jim Jensen

Senior Bioenergy and Alternative Fuels Specialist Washington State University Energy Program

360-956-2083 jensenj@energy.wsu.edu

## 2017 Roadmap



- Builds on prior work
- Benefits: jobs, improve air quality, reduce GHGs
- Rough RNG potential
- Integrate with natural gas utility markets
- Policy options

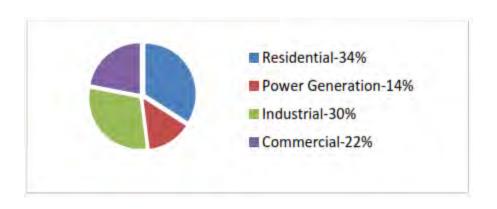
Find the roadmap here: http://bit.ly/2mowmWn

## **Washington RNG Potential**

#### **WA Energy Profile**

Energy = 1,988 trillion BTU

Nat Gas = 308 trillion BTU



**Diesel = 1 billion gallons** 

#### **Est RNG Potential**

20-26 trillion BTU

(8-10% of direct nat gas use)

198 million DGE

(20% of diesel)

50+ trillion BTU

(19% of direct nat gas use)

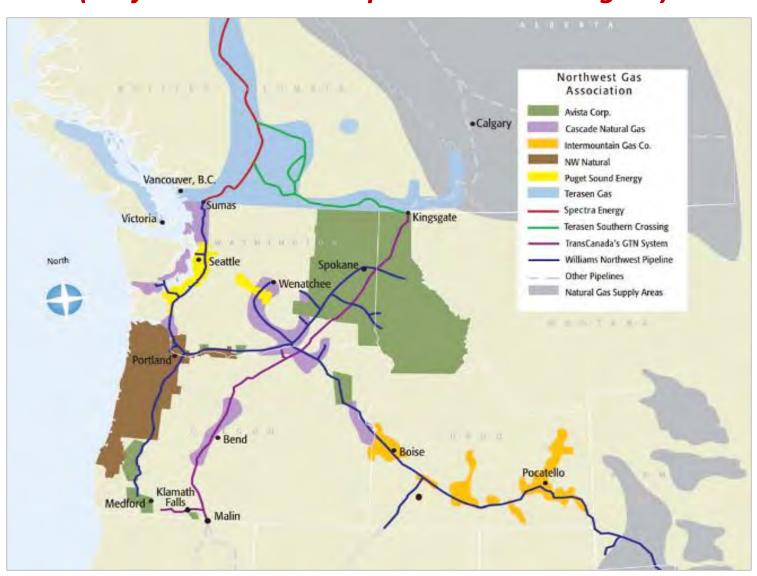
370 million DGE

(37% of diesel)

Pop Growth: 25-40% RNG increase

## Lay of the Land

(Major Natural Gas Pipelines in Washington)



## **State Policy Options**

- Carbon tax or other price on GHG emissions
- RNG portfolio standard for gas utilities
- Clean fuel standard
- Utility policy (re: interconnection standards, efficiency standards, net metering, standard offers)
- Environmental and waste regulations
- Streamline permitting for new facilities
- Purchasing contracts and preferences, including state highways and fleets
- Financial assistance/incentives (Clean Energy Fund, property tax deferral, sales tax exemptions, etc.)

#### 2018 RNG Bill Passed

#### Substitute House Bill No. 2580

- Restore lapsed tax incentives for digester projects, expand types
  of eligible projects and the total incentive value per project.
- Study: quantify near-term opportunities, identify uses by state agencies, evaluate RNG portfolio standard policy option.
- Work with UTC, utilities, developers and other stakeholders on the pipeline gas quality standards.

## **Discussion Questions**

- What alternative fuel technologies is your organization interested in?
- What infrastructure needs to you have for your business, community, or region?
- What funding resources are available to support implementation?
- What more would you like to learn about medium- and heavy-duty alternative fuel vehicles and infrastructure?



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#### **Contact Us**

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